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Announcement

Friday, 6 September 2024

WOODSIDE PRICES US BOND OFFER

Woodside has conducted a bond offer and successfully priced US$2 billion of senior unsecured bonds in the US market.

The bonds will be issued by Woodside Finance Limited, a wholly owned subsidiary of Woodside Energy Group Ltd, under the Registration Statement which was filed with the US Securities and Exchange Commission on 29 February 2024. The bonds will be guaranteed by Woodside Energy Group Ltd.

The bond offering consists of US$1.25 billion of 10-year bonds with a coupon of 5.1% and US$0.75 billion of 30-year bonds with a coupon of 5.7%.

The funds will be used for general corporate purposes.

Settlement of the bonds is expected to occur on 12 September 2024, subject to customary closing conditions.

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This announcement was approved and authorised for release by Woodside's Disclosure Committee.

No offer or advice

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The offer is being made pursuant to an effective shelf registration statement filed with the US Securities and Exchange Commission (“SEC”). The offer is being made only by means of a prospectus and related prospectus supplement. The prospectus and related preliminary prospectus supplement may be obtained by visiting the SEC’s website at www.sec.gov. Alternatively, you may request these documents by calling Barclays Capital Inc. at 1-888-603-5847, J.P. Morgan Securities LLC at 1-212-834-4533, Mizuho Securities USA LLC at 1-866-271-7403 or UBS Securities LLC at 1-888-827-7275.

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